

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
419 mn	▼ -1.10%	1,056 mn	▼ -0.80%	133 mn	▼ -1.22%	167 mn	▼ -1.45%	541 mn	▼ -1.07%
182,384.1	-2,025.57	109,499.6	-882.98	55,901.82	-692.05	255,443.3	-3,765.11	69,952.43	-758.35

Market Summary

The stock market on Monday remained negative in majority part of the day and concluded the session in the red zone amid massive profit-taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 184,439.06 (29.39 points) and 182,303.56 (-2,106.11 points) respectively while closed at 182,384.14 by losing 2,025.53 points. PKR in today's interbank appreciated by Rs 0.0114 against USD and closed at Rs 280.0121. The value of shares traded during the day was Rs 48.173 billion. Market capitalization stood at around Rs20.589 trillion. Overall, trading volumes for the day decreased to 1026.61 million shares compared with Friday's tally of 1421.61 million. FFL was the volume leader with 65.6 million shares, gaining Rs0.16 to close at Rs22.18. It was followed by WTL with 51.3 million shares, gaining Rs0.03 to close at Rs1.83 and HASCOLNC with 47.3 million shares, gaining Rs0.18 to close at Rs20.36.

Volume Leaders ('000)

FFL	65,616
WTL	51,258
HASCOLNC	47,261
BOP	45,606
LOTCEM	44,732
PASLNC	37,195
PTC	36,090
KEL	30,942
LOADS	28,002
PIBTL	27,011

Gainers (PKR)

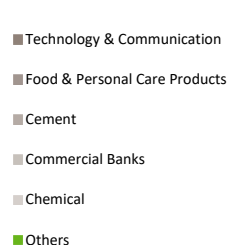
PASLNC	3.60	0.45
FCSC	8.16	1.00
MDTL	8.61	1.00
STPL	9.92	1.00
GFIL	24.51	2.23
NCPL	58.04	5.28
DWAENC	38.92	3.54
SPLNC	68.84	6.26
TSML	213.82	19.40
NPL	81.29	7.39

Losers (PKR)

UDLI		20.58
QUICE	-3.72	34.21
SERT	-4.40	42.07
SHJS	-18.40	178.37
SMCPL	-4.88	48.53
AICL	-8.74	102.73
IDRT	-2.54	30.50
GEMMEL	-2.33	30.67
GOC	-8.12	108.12
OML	-2.45	35.95

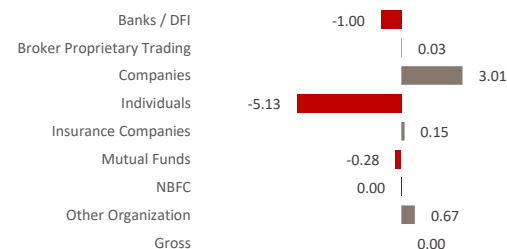
Source: PSX

Overall Sector Turnover (%)

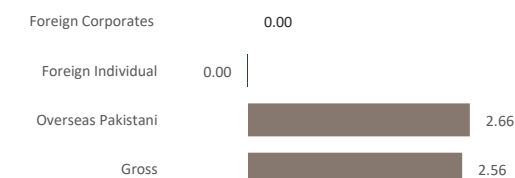


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.13	-0.76	0.01	0.03	0.35	0.09	-0.27	0.04	0.09	-0.72	-1.00
	Broker Proprietary Trading	0.15	0.00	-0.10	0.13	-0.03	0.00	-0.14	-0.17	-0.28	0.47	0.03
	Companies	0.24	0.40	0.13	0.04	0.39	0.91	0.23	2.04	0.04	-1.41	3.01
	Individuals	0.35	-2.06	-0.13	-1.13	-0.85	-0.59	-0.01	-0.09	-1.33	0.71	-5.13
	Insurance Companies	0.42	0.44	0.02	0.04	0.01	-0.01	-0.00	-0.28	-0.24	-0.23	0.15
	Mutual Funds	-0.82	0.49	-0.07	0.14	-0.19	-0.13	0.08	-0.02	1.39	-1.12	-0.24
	NBFC	-	-	-	-0.01	-	-	-0.00	0.00	-	0.00	-0.00
	Other Organization	0.02	0.05	0.02	-0.01	0.16	-0.04	0.13	0.03	0.01	0.23	0.62
	LIPI Total	0.49	-1.44	-0.12	-0.76	-0.16	0.23	0.02	1.55	-0.31	-2.07	-2.56

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.51	0.74	-0.04	-	0.05	-0.00	-0.01	-1.50	-	1.17	-0.09
	Foreign Individual	-0.00	-0.00	-	-	-	-	-	-0.00	-	-0.00	-0.00
	Overseas Pakistani	0.02	0.69	0.15	0.76	0.11	-0.23	-0.01	-0.04	0.31	0.91	2.66
	Total	-0.49	1.44	0.12	0.76	0.16	-0.23	-0.02	-1.55	0.31	2.07	2.56

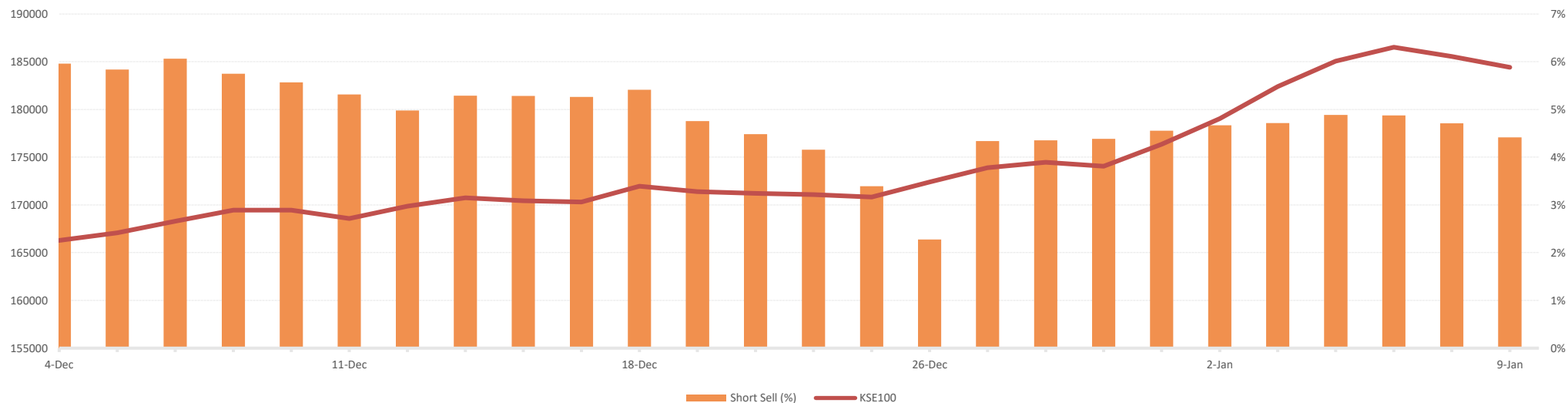
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Jan/26	CHCC	MRS. SAKINA PESNANI	Spouse	-	2,500	348.00	-2,500	-870,000
2	06/Jan/26	MIRKS	ABDUL SHAKOOR SHAIKH	Independent Director	100	-	39.44	100	3,944
3	08/Jan/26	SPL	MR. NADEEM NISAR	Substantial Shareholder	-	1,477,951	63.50	-1,477,951	-93,849,889
4	07/Jan/26	CPPL	MRS. SAKINA PESNANI	Spouse	-	2,500	101.02	-2,500	-252,550

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, January 9, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-JAN	293	83.53%	0.05%	271	8.0% ▲
UBL-JAN	475	78.08%	0.05%	489	-
PIAHCLA-JAN	15,132	54.71%	8.00%	15,897	4.8% ▼
PIOC-JAN	833	18.91%	0.81%	858	2.9% ▼
ATRL-JAN	273	18.61%	0.64%	249	9.6% ▲
PACE-JAN	3,231	18.56%	1.54%	2,577	25.4% ▲
PTC-JAN	2,997	18.08%	0.51%	4,220	29.0% ▼
AIRLINK-JAN	696	16.10%	0.59%	860	19.1% ▼
NRL-JAN	293	14.34%	1.11%	329	11.1% ▼
PIBTL-JAN	3,496	11.11%	0.49%	3,030	15.4% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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